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8 December 2015

Hon. Minister Guy Minister for Primary Industries Parliament Buildings WELLINGTON

Dear Minister

Re: Cage Transition Report

As per your request, we provide the 2015 Annual Report on progress by current cage farmers transitioning to alternative layer hen farming systems. The report is set out below. It is the result of direct engagement with farmers with EPF staff. The survey was emailed to farmers and telephone follow-up was made if needed. This information and its accuracy is therefore provided on the basis of what was supplied to us, and we pass it on in good faith.

It is notable that in 2013 that there were 43 farms using current cages, and there are now 33, a 23% reduction.

Current cage flock is now 67% of the total flock down from 81.4% in 2013. The Colony flock is now 524,000 or 14% of the total. Barn and free range make up the remaining 19%.

	Dec 2013	Dec 2014	Dec 2015
Total number of egg farms	127	130	151
Total size of flock	3,321,000	3,353,000	3,620,000
Number of egg farms using current cages	43	38	33
Size of current cage flock	81.9% 2,721,496 million hens	77.1% 2,586,862 million hens	67% 2,455,373 million hens

Farms still using current cages are making the following progress toward phasing them out:

	Dec 2014*	Dec 2015
Planning to	13.3% (5 Farms) intend to leave	12% (4 farms) intend to exit the
exit industry	the industry at the transition date required ;	industry completely.
	73.3% (28 Farms) intend to carry	76% (25 farms) intend to carry on
	on post transition in alternative	post transition in alternative farming
	farming systems, colony, barn, free range	systems, i.e. colony, barn, free range.
	13.4% (5 Farms) are undecided at	12% (4 farms) are undecided
	this time as to whether they exit	·
	the industry at the transition date	
	required	
Finance	No - 46.7% (18 farms)	No – 12% (4 farms)
approved	Yes - 36.7% (14 farms)	Yes – 18% (6 farms)
	Not needed at this time 16.6% (6	Not needed 18% (6 farms)
	farms)	No comment – 52% (17 farms)
Resource	No = 31.6% (12 farms)	No – 42.5% (14 farms)
consent	Yes =23.7% (9 farms)	Yes – 21% (7 farms)
applications lodged	Not needed = 44.7% (17 farms)	Not needed – 36.5% (12 farms)
Consents	55.6% (5 farms) of lodged	Yes – 12% (4 farms)
approved	consents approved	9% (3 in process)
	44.4% (4 farms) not approved	79% (26 farms) not applicable at this
		time
New sheds	New Sheds built or being built -	24% (8 farms) new sheds built
built or being	13.2% (5 farms)	3% (1 farm) needs new shed built
built /	Existing sheds altered or being	33% (11 farms) sheds being altered
existing sheds	altered - 18.4% (7 farms)	
altered or	Combination of building or altering	In summary 60% (20 farms) are either
being altered	- 10.5% (4 farms)	building new sheds, or altering
	None - 57.9% (22 farms)	exiting sheds
New	New Equipment - 15.8% (6 farms)	Yes - 33% (10 farms)
equipment installed	None - 84.2% (32 farms)	

Yours sincerely

Michael Guthrie

Chairman

Egg Producers Federation of NZ Inc.

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